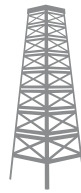


TSX Venture: NSG

NEW SAGE ENERGY



Exploring Oil and Gas in Latin America

Canadian oil and gas exploration and development company with a focus on opportunities in Latin America. The company is building a portfolio of exploration and development projects with established joint venture partners in Argentina.

CAPITAL STRUCTURE

As at January 1, 2012

Shares issued	56,979,678
Options outstanding	2,150,000
Warrants outstanding	12,455,100
Fully Diluted	71,584,778

INVESTOR OPPORTUNITY

- The company has the ability to apply Canadian technology and expertise to Argentinian underdeveloped hydrocarbon basins
- FOCUS: Neuquen and San Jorge basins with high density, infrastructure and prevalent Vaca Muerta and Los Molles shales
- The company is evaluating and negotiating multiple opportunities that fit definitive profile objectives
- Well balanced company portfolio strategy
- UPSIDE: additional organic growth exists on the blocks
- Aligned objectives between New Sage and existing owners ensures success
- LOW COST OPPORTUNITY to enter into a world class resource play
- PROVEN TRACK RECORD: company Board and management team with significant senior executive management experience
- Track record in Enhanced Oil Recovery and unconventional resources with emphasis on shales, tight oil and gas



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WHY ARGENTINA

- Third largest recoverable shale resource worldwide: 774 Tcf
- Nearing an inflection point:
 - 90% of energy consumption comes from oil and gas
 - Declining reserves and production must change to meet demand
- Underexploited basins amenable to application of North American technology
- Established infrastructure
- Improving fiscal and geopolitical regime



COMPANY STRATEGY

- Well balanced asset portfolio consisting of:
 - 40% low risk development work
 - 40% medium risk appraisal work
 - 20% medium to high risk near field exploration
- Increase production of existing fields using proven and cutting edge Enhanced Oil Recovery (EOR) as well as Horizontal Multi-Frac completion technologies
- Follow-on growth through identification and acquisition of appraisal opportunities
- Build on low risk base production with opportunities for additional low risk development and high reward upside such as shales in multi zone wells
- Establish relationships with key operators to help source new opportunities



MANAGEMENT TEAM & BOARD OF DIRECTORS

MARC MELNIC, MBA,
President, CEO & Director

MARK LENSON, *VP Exploration*

JORGE VALLMITJANA, *VP Business Development - Argentina based*

JOHN CARLESSO, *Executive Chairman*

GREGG VERNON, *Director*

DOUGLAS STUVE, *Director*

DR. DAVID A. TERRY, Ph.D., P.GEO.,
Director

MARC BAMBER, *Director*

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